

**James E. Martinez, D.D.S., Inc.**  
**Specialist in Orthodontics**  
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[www.cypressbraces.com](http://www.cypressbraces.com)

*Diplomate of the American Board of Orthodontics*  
*Member of the American Association of Orthodontists, Southwestern Society of Orthodontists, & World Federation of Orthodontists*

Date: \_\_\_\_\_

**PATIENT INFORMATION (Adult)**

Patient's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Age: \_\_\_\_\_ Birth date: \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status: \_\_\_\_\_

If married, spouse's name: \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street City State Zip Code

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Patient's employer: \_\_\_\_\_ Work phone \_\_\_\_\_ Years: \_\_\_\_\_

Spouse's employer: \_\_\_\_\_ Work phone \_\_\_\_\_ Years: \_\_\_\_\_

Special interest(s) of the patient: \_\_\_\_\_

Chief concern regarding the patient's teeth: \_\_\_\_\_

**PERSON RESPONSIBLE FOR ACCOUNT**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_  
Street City State Zip Code

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Is patient covered by insurance for orthodontic treatment? YES NO - If yes, please fill out the following:

Insurance co. name _____	Insured's name _____
Insurance co. address _____	Relationship to patient _____
Insurance co. phone _____	Insured's birthday _____
Group # _____	Insured's employer _____
Insured's ID# or SS# _____	

**PERSON TO BE CONTACTED IF PATIENT / PARENT CANNOT BE REACHED**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**MISCELLANEOUS**

Family Dentist: \_\_\_\_\_

Family Physician: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

I hereby certify that all information on this form is correct to the best of my knowledge. I understand that it is my responsibility to inform this office of any changes in medical status. I also understand that all information on this form is held in the strictest confidence.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Date: \_\_\_\_\_

**PATIENT MEDICAL HISTORY (Adult)**

Is patient in good health? ..... Yes No  
Does patient have any history of major illness? ..... Yes No  
Has patient ever been under the care  
of a physician for illness?..... Yes No  
Please explain any pertinent medical history

\_\_\_\_\_  
\_\_\_\_\_

Does patient wear contact lenses? ..... Yes No  
Does patient gag easily? ..... Yes No

**CHECK ANY OF THE FOLLOWING FOR WHICH PATIENT HAS BEEN TREATED**  
Please indicate with (Y) Yes or (N) No

Y	N		Y	N		Y	N		Y	N	
___	___	Heart problems	___	___	Glaucoma	___	___	Hepatitis or Liver problems	___	___	Sinus Problems
___	___	High blood pressure	___	___	Pneumonia	___	___	Kidney Problems	___	___	Stroke
___	___	Low blood pressure	___	___	Tuberculosis	___	___	Measles	___	___	Typhoid Fever
___	___	Circulatory problems	___	___	Epilepsy	___	___	Mumps	___	___	Tonsillitis
___	___	Nervous disorders	___	___	Arthritis	___	___	Psychiatric Care	___	___	Endocrine problems
___	___	Radiation Treatments	___	___	Asthma	___	___	Rheumatic Fever	___	___	Ulcers
___	___	Excessive Bleeding or Anemia	___	___	Diabetes	___	___	Scarlet Fever	___	___	HIV / AIDS
___	___	Currently pregnant? If yes, how many months? _____				___	___	Malignancies	___	___	Other _____

List any allergies: \_\_\_\_\_

What medications are now being taken? Please give reasons: \_\_\_\_\_  
\_\_\_\_\_

Does patient have a tendency to colds? Yes \_\_\_ No \_\_\_ Sore throats? Yes \_\_\_ No \_\_\_ Ear infections? Yes \_\_\_ No \_\_\_

Have tonsils and adenoids been removed? Yes \_\_\_ No \_\_\_ What age? \_\_\_\_\_

Date of last physical exam? \_\_\_\_\_

**PATIENT DENTAL HISTORY**

Date of last dental exam? _____	Last dental cleaning? _____	Yes	No
Have there ever been any injuries to the face, mouth or teeth? .....		___	___
Has patient ever sucked fingers or thumb? Until what age? .....		___	___
Does patient have any speech problems? .....		___	___
Does patient grind teeth?	While awake.....	___	___
	While asleep.....	___	___
Is patient a mouth breather?	While awake.....	___	___
	While asleep.....	___	___
Has patient been informed of any missing or extra permanent teeth? .....		___	___
Has patient consulted an orthodontist previously? .....		___	___
Did either parent have orthodontic treatment? .....		___	___
Does patient have pain in the jaw joints? .....		___	___
	Right _____ Left _____		
Does patient have popping or cracking of the jaw joints? .....		___	___
	Right _____ Left _____		
When did this begin? _____			
Does patient have headaches? _____	Frequency _____	Location _____	

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Signature: \_\_\_\_\_

Date: \_\_\_\_\_